

Ministry of Climate Change, Environment and Energy Republic of Maldives

TERMS OF REFERENCE IULAAN NO: (IUL)438-CCD/438/2024/213

Consultancy Service to Track Support for NDC Implementation

Second Announcement

Request for proposal (RFP) – Single Envelope

Issued on: 30th May 2024

Issued By: Capacity Building for Improved Transparency of Climate Change Mitigation and Adaptation Actions in the Maldives Project (CBIT Maldives)



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Section 1

Tender Sheet

Reference	Tender Reference					
No:	Tender Name:					
2	Bid Registration Timeline:	Date:	Em	ail: NA		
	Time: NA	NA				
3	Pre-Bid Data:	Time: NA	Dat	e: NA		
	Location: NA					
4	Deadline for Bid queries submission	o <u>n:</u>				
	Date: 9 th June 2024					
	Time: 12:00 hrs					
	Email: procurement@environment.	gov.mv				
	CC: cbit@environment.gov.mv					
	Telephone No: 3018300					
5	Deadline for Publishing Bid	Date:	Tim	ie:		
	Clarification:	10 th June 2024	NA			
	Location: NA					
6	Proposal submission deadline:	Date:		Time: 10:00am		
	Location: Ministry of Climate	26th June 2024				
	Change, Environment and Energy					
	- Reception					
7	Submission instruction	L				
	Proposals must be delivered in seale	d envelopes titled				
	"Do not Open Before 26 th June at 1005hrs – "Consultancy Service to track support					
	for NDC implmentation - (IUI	L)438-CCD/438/2024	/213"	and the submitting		
	party's name and address					
	Late proposals will be rejected.					

8	Submission address					
	Procurement Section					
	Ministry of Climate Change, Environment and Energy					
	Green Building, Handhuvaree Hingun, Maafannu					
	Male', 20392, Republic of Maldives					
	Email: procurement@environment.gov.mv					
	Website: <u>www.environment.gov.mv</u>					
	Project name: Capacity Building for Improved Transparency of Climate Change					
	Mitigation and Adaptation Actions in the Maldives (CBIT	Maldives)				
7	Bid Opening:	Time: 10:05 hours				
	Proposals will be opened in the presence of the	Date: 26th June 2024				
	proponents' representatives who choose to be present at					
	the address below at the time of proposal opening.					
8	Evaluation Criteria on Annex 13					
Note:						

Section 2

Instruction for Bidders

A. General Informat	ion	Instruction for Bidders		
1. Introduction	1.1	This bid is opened to parties who can provide the goods/services mentioned in the tender sheet. The requirements of the goods/services have been detailed in the information sheet.		
2. Eligible Bidders	2.1	This bid is opened to all the registered businesses.		
	2.2	If any other parties except for the parties mentioned in 2.1 are eligible for proposing the bid it will be stated in the tender sheet.		
3. Bid Document and signing	3.1	The bid must be complied as stated in the annex 1 along wi the documents stated in the bidder's checklist as one whole document.		
	3.2	Bids must be typed in English language in an easy-to-read font. Or if written by hand, it should be legible. All pages of the tender shall bear the signature and stamp of the tenderer or his designee. Each page of the tender shall also be numbered in order to indicate the number of pages.		
	3.3	3.3.1 If a person other than the Managing Director signs the bid, a copy of the "Power of Attorney" stating that the person is authorized to sign the bid should be submitted.		
		3.3.2 If a person other than the managing partner of the partnerships signs the bid, a copy of the power of attorney stating that the person is authorized to sign the bid shall be submitted.		
		3.3.3 If any person other than the Chairman of the Cooperative Societies signs the bid, a copy of the Power of Attorney stating that the person is authorized to sign the bid shall be submitted.		

4.Number of Bids	4.1	Each bidder may submit 1 (one) bid. If any bidder submits
submitted		more than one bid, all bids submitted by that bidder will be
		cancelled.
5. Cost of preparing	5.1	All expenses incurred in preparing and submitting the bid
Bid		shall be borne by the bidder. The ministry shall not be
		responsible for any expenses incurred in this regard.
6. Other principles	6.1	If the bidder is a close relative of an employee who works in
		the Ministry of Climate Change, Environment and Energy or
		any Ministry under the Ministry of Climate Change,
		Environment and Energy the bidder must disclose it in
		Disclaimer of Conflict of Interest form in annex. If such
		information is not disclosed the tender will be canceled
		without further notice.

B. Documents relating to the bid

7. Sections of the	7.1	Documents related to bid are included in the list below and
tender book		in amendments.
		7.1.1 Bid Sheet (Section-1)
		7.1.2 Instructions to Bidders (Section-2)
		7.1.3 General and Special Provisions of the Agreement (Section-3
		7.1.4 Annex (Section 4)
		7.1.5 Works Related Information (Section–5)
8. Clarification of information regarding the bid	8.1	It is the responsibility of the Bidder to obtain any further information regarding the information contained in this Bid Book or in connection with this Bid.
	8.2	Amendments issued in accordance with Section 9.1 shall .form part of the Bid

9. Changes to the	9.1	If it is deemed necessary to make a change to the bid before
tender		the expiry of the bid opening period, an amendment
		(deduction/addition) can may be made.
10. Language used	10.1	The bidder shall prepare the bid in Dhivehi or English in
in the tender		accordance with the sample given with the bid.
C. Preparation of bid	ls	

11. Money used in the bid	11.1	The bidder shall submit the bid price in Maldivian Currency (MVR).
12.Proposing the price	12.1	If it is a GST registered entity, the price should be inclusive of GST. The amount paid for GST should be clearly stated.
13.Duration	13.1	The deadline for work should be submitted in days including holidays except Friday.
	13.2	The period offered for the work shall be reasonable for the performance of the work.
	13.3	The expiry date of the bid shall be at least 120 days from the date of submission of the bid.
	13.4	If the bidder has given more time than the time given by the Ministry for the works specified in the bid, the bid will be rejected.
D. Submission of bid	S	
14. How to close the bid	14.1	The name, address and telephone number of the bidder shall be written on the outside of the envelope.
	14.2	Bids should be submitted in a sealed envelope addressed as per the bid sheet.
15. Deadline for submission of bids	15.1	The deadline for submission of bids for this work or service will be mentioned in the bid sheet.
16. Procedure for late bids	16.1	Bids submitted after the deadline will not be accepted.

16.2 Bids sent by email and fax will not be accepted.

E. Bid opening and evaluation

17. Bid opening	17.1	If the date scheduled for opening of bids is fixed as a public holiday by the Government for any reason, the opening of bids will be held on the deadline specified in the bid sheet of the next official day.
	17.2	Any problem with the calculation of qualifying tenders will be corrected as follows.
	17.3	If the amount in the bid differs from the amount in Dhivehi, the correct amount shall be deemed to be the amount in Dhivehi.
18. Bid Evaluation	18.1	The Ministry reserves the right to reject bids if the required information and documents are not submitted in connection with the notice. The Ministry also reserves the right to reject incomplete bids after acceptance. The Ministry reserves the right to cancel bids if the prices offered are inadequate.
19. Determination of the bidder	19.1	The successful and unsuccessful bidders will be notified in writing. Following this notice, unsuccessful bidders shall be given 3 (three) days to submit a complaint relating to the bid. The reason for the unsuccessful bid shall be stated upon request by the complainant within this period.
	19.2	The contract with the successful bidder shall be signed after considering the submissions and answering the questions raised by the unsuccessful bidders within the period specified in 19.1.
20. Selection and notification of the successful bidder	20.1	The agreement shall be signed after addressing the complaints and the questions raised by the unsuccessful bidders that have been submitted within the period specified in Article 19.1.
21. Signing the agreement	21.1	If the work is abandoned after signing the agreement or if the work is not completed after signing the agreement, action

will be taken as per Chapter 11 of the Public Finance Regulation.

- 21.2 If the agreement is not signed within the stipulated time frame as stipulated in Chapter 11 of the Public Finance Regulation, the decision to award this work will be canceled and action will be taken as mentioned in Chapter 11 of the Public Finance Regulation.
- 21.3 The amount stated in the bid sheet shall be submitted as performance guarantee.

F. securities to be Submitted

22. Bid Security	22.1	The bid security of the unsuccessful bidders will be returned to them within 7 (seven) days from the date of notification to the successful bidder.
	22.2	If a bidder withdraws from the bid after the opening of the bid or if the successful bidder cancels the bid after receiving the certificate of success, the bid security submitted by the bidder will be forfeited to the State.
23. Advance and Advance payment guarantee	23.1	If an advance is requested, the advance may be issued in accordance with the Public Finance Regulation.
	23.2	Advance will be issued if the total value of the procurement exceeds MVR 250,000 (Two Hundred and Fifty Thousand Rufiyaa)
	23.3	If an advance is requested, the advance shall be requested within 45 (forty-five) days of taking over the work.
	23.4	If the advance is requested for, a security or guarantee issued by a government recognized bank or financial institution established in Maldives shall be submitted as advance payment guarantee.

23.5 Advance shall not exceed 15% (fifteen percent) of the total cost of the work. The advance payment will be deducted from bills submitted during work or service provision in proportion to the total value of the contract. 24. Performance 24.1 If the bid price is above MVR.500,000/-, the successful guarantee bidder shall submit as performance guarantee a security or guarantee issued by a Government recognized bank or financial institution established in Maldives for this project. 24.2 If the successful bidder does not submit the performance guarantee within the period given to him, the decision to award the work will be canceled and the bid security submitted by the bidder will be forfeited to the State. 25.1 25.Case filing and As per the Public Finance Regulation 11.02 filing and case investigation investigating of complaints against irregularities in a tender shall be submitted under the finance regulation circular number 13-K/CIR/2018/01 annex 17 through form PR-14. 25.2 As mentioned in Rule 11.02 of the Public Finance Regulation, irregularities in a tender shall be submitted in PR-14 form "Bidder Complaint Form-First Stage" in annex 18 of Finance Circular No. 13-K/CIR/2018/01. 25.3 Upon submission of irregularities in a tender as per Rule 11.02 of the Public Finance Regulation, within 14 (fourteen) days from the date of filing of the complaint, the matter shall be decided and the decision shall be sent to the complainant in writing under circular number 13-K/CIR/2018/01 annex 19 reply shall be prepared and notified in the PR-14 form (Response of Procurement Officer to the Tender Issue). 26.Submitting for 26.1 In submitting to the Independent Review Committee for Independent Review administrative review of a tender as mentioned in Chapter Committee for 11.02 of the Public Finance Regulation, the tender issue shall be referred to in annex 21 of Public Finance Circular reconsideration

No. 13-K/CIR/2018/0 The complaint may be submitted to

the Independent Review Committee through Form PR-1 (Appeal stage).

Section 3

General and special provisions of the agreement

27.Definitions	27.1	"Owner of the Work" means a place within the jurisdiction of the Ministry required to carry out the Work.
	27.2	"Contractor" means the person submitting the tender for the performance of the work.
	27.3	"Work" means the service or works described in the tender sheet.
	27.4	"Work Price" means the amount paid to the Contractor upon completion of the Work in accordance with the Agreement.
	27.5	"Agreement" means the agreement between the Employer and the Contractor regarding the work.
28. Exchange of documents	28.1	The parties to this Agreement shall give all notices to each other in connection with this Agreement, generally in the Dhivehi and English language, in writing.
	28.2	Documents sent from one party to the other shall be sent by hand or by registered post, or to the designated email address specified in the bid.
	28.3	If you wish to change the address in this Agreement, you must notify the other party in writing.
29. Assignment of work to a third party	29.1	No assignment under this Agreement may be assigned to another party.
30. Taking over of goods and services	30.1	The date and time of delivery of the materials to the Ministry shall be notified to the Work Wheeler before the materials are delivered to the Ministry.

- 30.2 Once the materials are brought to the Ministry, the contractor (the Ministry) will take over the quantity of the materials.
- 30.3 The owner of work will check that the goods/services have been received as per the agreement after the Ministry takes over. If the work is completed in accordance with the specification after checking the quality, the goods/services will be deemed to have been received in accordance with the agreement. The service/goods provided in violation of the agreement will be returned.
- **31.Contract Duration** 31.1 The goods/services shall be delivered within the period specified in the agreement
 - 31.2 In the event of an extension of the contractor's control or a natural event/disaster or manufacturing-related matter, the event/disaster or manufacturing-related event shall be submitted to the Contractor before the expiry of the deadline.
 - 31.3 Even if an extension is requested for any reason, the extension will be granted in accordance with the Finance Rules.
- 32. Penalty and cancellation of 32.1 If the work or services (excluding consultancy) are not completed within the agreed period, liquidated damages will be deducted in accordance with Article 10.65 of the Financial Rules.

32.2 If the total value of the bid is below MVR.5,000,000/-, the deduction shall be equal to the total value multiplied by 0.005 multiplied by the number of days exceeding the period.

Liquidated Damages = CP*0.005*LD

32.3

If the total value of the tender exceeds MVR. 5,000,000/-, the deduction shall be equal to the total value multiplied by 0.0025 multiplied by the number of days overdue. Liquidated Damages = CP*0.0025*LD CP (Contact Price): Total contract value

LD (Late Duration): days beyond the term of the contract If the Contractor is required to pay for the period of delay,

- the bill submitted by the Contractor shall be paid for the remaining amount after deducting the amount specified in the bill.
- 32.4 The Ministry reserves the right to terminate the contract if the liquidated damages exceed 15% of the total cost of the work.

33.1 The Ministry reserves the right to cancel the contract in whole or in part if it is found that the work is not being carried out as specified in the contract.

33.2 If the agreement is terminated for any reason, within 3 working days, the details of the work completed and unfinished work shall be signed by both parties. A list of all the Contractor's items at the work site shall be taken within 3 days. We cannot be held responsible for any problems with any of these items after this period.

33. Termination of the Agreement

34. Other things	34.1	If, after signing the Agreement, the parties become aware that any law or regulation of the Government conflicts with this Agreement or if such law or regulation is enacted, this Agreement shall not be null and void. If such a provision becomes incorporated into this Agreement, both parties agree to maintain this Agreement without termination, albeit by amending such provision.
35. Taxes and other fees	35.1	Taxes, customs duties, import license fees and any other fees payable in connection with this work shall be paid by the contractor.
36. Modification of the agreement (Amendments)	36.1	Any provision of this Agreement may be modified only by agreement signed between the parties.
37. The law applicable to the agreement	37.1	This Agreement shall be governed by, and enforced in accordance with, the laws and regulations of the Republic of Maldives.
38. Dispute	38.1	If any dispute arising out of this Agreement cannot be resolved by negotiation between the parties, the matter shall be submitted to a court of law in Maldives.
	38.2	Any deficiencies in this Agreement shall be resolved by negotiation between the parties. If not resolved, the case shall be referred to a court of law in Maldives.

Section 4

Annex 1 Documents and checklist to be submitted by the bidder

The following related documents shall be submitted for the bids to be considered sufficiently responsive.

Applicants should submit their proposals containing the following documents and applicable Technical Proposal – Standard Forms and Financial Proposal – Standard Forms under ANNEX 1.

#	Documents to be submitted	√/ x	Page No:
	Technical Proposal	L	1
1	Proposal submission form - (Annex 2 -Tech Form 1) (signed by the owner		
	of the entity or person with power of attorney to sign)		
2	Approach, Methodology and Work Plan – (Annex 3 - Tech Form 2)		
3	A summary of the work plan must be presented in the format in Work		
	Schedule (Annex 4 - Tech Form 3) showing in the form of a bar chart the		
	timing proposed for each activity.		
4	Curriculum Vitae (CV) of the identified key Experts (Consultant). Copy of		
	academic certificates and reference letters demonstrating experiences		
	listed in this TOR (required experiences and other experiences relevant to		
	this TOR must be specified clearly or highlighted) – (Annex 5 -Tech Form 4)		
5	Completed Letter of Commitment (signed by the Team Leader and Team		
	members) – (Annex 6 -Tech Form 5 & 6)		
6	Cooperative Profile Sheet issued by the Ministry of Economic Development		
	Profile taken from website: www.business.egov.mv		
7	Tax Clearance Report		
8	Experience Letter – (Business)		
9	Documentation of conflict or non-conflict of interest – (Annex 12)		
	Financial Proposal		
10	Financial Breakdown Form – (Annex 7 -Form FIN – 1)		
11	Details of Financial Situation- (Annex 8- FIN FORM -2)		
12	Financial statements of the business for the year 2022,2021 & 2020		

13	Business entities that have not completed one year (from the date of business	
	registration to date of bid announcement) are required to submit the bank	
	statement of the business's bank account. (Bank statement should be from the	
	date of account opening to date of bid announcement)	
14	Average Annual Turnover – (Annex 9 - FIN FORM – 3)	
15	Line of Credit Letter – (Annex 10 - FIN FORM -4)	
16	Current Contract Commitments / Work in Progress -(Annex 11 -FIN FORM	
	5)	

Note 01: All bidders should clearly identify Key Experts (herein referred to as the 'Consultant') carrying out the task. For bids submitted by Business, the Key Experts signed in Form 5 will be considered for the evaluation process.

Note 02: If bidder fails to submit any of the above listed document, their proposal will not be considered for further evaluation.

Annex 2 <u>TECH FORM 1</u>

Proposal Submission Form									
1.Bid	1.Bidder Information								
1.1	Name:								
1.2	1.2 Address:								
2. Pro	oject Informatio	n							
2.1	Project								
	Name:								
2.1	Tender No:								
3. Mi	nimum quantity	, price and duration of the good	s/servio	ces of	ffered				
Detai	1		Pric	ce	Gst (8%)	Total			
	. 1								
Dura									
4. De	claration:								
4.1	After due cons	sideration of the information give	en for t	the pr	ovision of	the above-			
	mentioned wo	rks/services and the provisions of	of the A	Agree	ment, I / V	Ve hereby tender			
	for the provisi	on of these works or services at	the abo	ove-m	entioned p	price.			
4.2	I / We agree to	accept and comply with this ter	nder fo	r 120	days from	the date of			
	submission. If	the owner requests to sign the a	greeme	ent wi	ithin this p	eriod, I agree to			
	sign the agreement and work in accordance with the agreement.								
5. On Behalf									
Nam	e:			Sign	ature	Stamp			
Desig	gnation								
Date									

Annex 3 TECH FORM 2

Approach, Methodology and Work Plan

[Technical approach, methodology and work plan are key components of this Proposal. the Consultant is suggested to submit Proposal with the following areas clearly described:

- a) Methodology for each activity,
- b) Work Plan

a) Technical Approach and Methodology

[In this chapter the Consultant should explain your understanding of the objectives of the assignment, approach to the services, methodology for carrying out the activities and obtaining the expected output, and the degree of detail of such output. You should highlight the problems being addressed and their importance, and explain the technical approach you would adopt to address them. You should also explain the methodologies you propose to adopt and highlight the compatibility of those methodologies with the proposed approach.]

b) Work Plan

[In this chapter the Consultant should highlight the main activities and sub-activities of the assignment, their content and duration, phasing and interrelations, milestones (including interim approvals by the Client), and delivery dates of the reports. The proposed work plan should be consistent with the technical approach and methodology, showing understanding of the TOR and ability to translate them into a feasible working plan.]

Annex 4 <u>TECH FORM 3</u>

Work Schedule

Consultancy Service for																
Deliverables	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week	Week	Week 13	Week 14	Week 15	

Annex 5 <u>TECH FORM 4</u>

	Curriculum Vitae						
1.	Name of Consultant:						
2.	Education:	[Indicate college/university and other specialized education of staff member, giving names of institutions, degrees obtained, and dates of obtainment]:					
3.	Membership of professional associations						
4.	Other Training						
5	Countries of work experience	[List countries where the Consultant has worked in the last ten years]:					
6	Languages	[For each language indicate proficiency: good, fair, or poor in speaking, reading, and writing]:					
7	Experience/ employment record	[Starting with present position, list in reverse order every employment held the Consultant since graduation, giving for each employment (see format here below): dates of employment, name of employing organization, positions held.] From [Month/Year] – To [Month/Year]: Employer: Positions held:					
		Job description:					
8	Summary of projects / assignments undertaken / role	Name of project/ assignment: Experience classification: General / specific Scope of project/ assignment: From [Month/Year] – To [Month/Year]: Positions held:					
9	Past commitments in projects with the	Name of the Contract/Project: From [Month/Year] – To [Month/Year]:					

Ministry of	Positions held:
Environment, Climate	Summary of role
Change and	
Technology	

Annex 6 TECH FORM 5

Letter of Commitment

(Team Leader)

[Location, Date]

To: [Name and address of Client]

Ref no: _____

Dear Sir/Madam,

I am writing to confirm my availability to provide services as the **Climate Finance Expert (Team Leader) to "Consultancy Service to Track Support for NDC Implementation" -** for the Ministry of Climate Change, Environment and Energy.

I undertake, if this proposal is accepted, to complete and deliver the whole of the services assigned to me in the scope of services.

I undertake, if this proposal is accepted upon receipt of the Ministry of Climate Change, Environment and Energy's notice, to commence performance of the services with due expedition and without delay.

Yours sincerely, Name: ID card No: Date: Signatory:

Note: CV should be submitted along with the supporting documents.

TECH FORM 6

Letter of Commitment

(Team Members)

[Location, Date]

To: [Name and address of Client]

Ref no: _____

Dear Sir/Madam,

I am writing to confirm my availability to provide services as the **Specialist** (Specify) to **"Consultancy Service for Development of Natural Capital Accounting"-** for the Ministry of Environment, Climate Change and Technology.

I undertake, if this proposal is accepted, to complete and deliver the whole of the services assigned to me in the scope of services.

I undertake, if this proposal is accepted upon receipt of the Ministry of Environment, Climate Change and Technology's notice, to commence performance of the services with due expedition and without delay.

Yours sincerely, Name: ID card No: Date: Signatory:

Note: CV should be submitted along with the supporting documents.

FIN FORM 1

Financial Breakdown Form

Date:

Reference No: (generated by the proponent)

No.	Description	Price/Unit (MVR)	Total
1	Draft Stock take and gap analysis report with regard to institutional arrangements for climate finance and support, the flow of financial information and inter-ministerial communication		
2	Draft Recommendations report on Institutional Arrangements outlining the responsibilities of ministries and agencies to deliver the necessary data and information to track progress and developing required mandates for data sharing procedures and outlining reporting responsibilities.		
3	Draft Regulation and MOU framework to formalize institutional arrangement for Measurement, Reporting, and Verification (MRV) of climate finance and support received and needed.		
4	Draft Framework for reporting by non-state actors e.g. NGOs and private sector on climate finance received and invested in actions for		

	climate change or related actions, in consultation with the stakeholders.	
5	Draft Guidelines for tagging climate finance and system development and operationalization of system for tagging and generating reports on climate finance.	
	Finalized reports after incorporating stakeholder feedback; 1. Regulation and MOU framework to formalize institutional arrangement for Measurement, Reporting, and Verification (MRV) of climate finance and support received and needed. 2. Stock take and gap analysis report with regard to institutional arrangements for climate finance and support, the flow of financial information and interministerial communication 3. Recommendations report on Institutional Arrangements outlining the responsibilities of ministries and agencies to deliver the necessary data and information to track progress and developing required mandates for data sharing procedures and outlining reporting responsibilities.	
	 4. Framework for reporting by non-state actors e.g. NGOs and private sector on climate finance received and invested in actions for climate change or related actions, in consultation with the stakeholders. 	

5.	Guidelines for tagging climate finance and system development and operationalization of system for tagging and generating reports on climate finance.	
taggin for rep actors One taggin	(1) training report on climate finance ng and reporting system and framework porting climate finance by Government	
b) E e w e tl	 Summary Write-ups in Dhivehi and English for the deliverable D1 to D5. Editable high-resolution print ready lectronic copy of the following reports with 3mm bleed (crop marked) and ditable high-resolution electronic copy hat is compatible to upload online. Stock take and gap analysis report with regard to institutional arrangements for climate finance and support, the flow of financial information and inter-ministerial communication Recommendations report on Institutional Arrangements outlining the responsibilities of ministries and agencies to deliver the necessary data and information to track progress and developing required mandates for 	

3.	data sharing procedures and outlining reporting responsibilities. Framework for reporting by non-state actors e.g. NGOs and private sector on climate finance received and invested in actions for climate change or related actions, in consultation with the stakeholders. Guidelines for tagging climate finance and system development and operationalization of system for tagging and generating reports on climate finance.	
	Total:	
	GST 8%	
	Total with GST	

The quotation is valid for 120 days from the date of bid opening.

Indicate the total cost with detail cost to be paid in Maldivian Rufiyaa (MVR).

Note: The total contract price should be quoted inclusive of Goods and Services Tax (GST) or any applicable axes as per the Tax Legislation and must be shown in the breakdown.

Authorized Signature and stamp

FIN FORM 2

Details of Financial Situation

If the business has been registered for more than a year bidder must fill in this form

Financial Data for Pa	revious 3 Years [MVR E	[quivalent]		
	Year 2022	Year 2021	Year 2020	

Information from Balance Sheet

Total Assets		
Total Liabilities		
Net Worth		
Current Assets		
Current Liabilities		
Working Capital		

Information from Income Statement

Total Revenues		
Profits Before		
Taxes		
Profits After Taxes		

- Attached are copies of financial statements (balance sheets including all related notes, and income statements) for the last three years, as indicated above, complying with the following conditions.
 - All such documents reflect the financial situation of the Bidder.
 - Historic financial statements must be complete, including all notes to the financial statements.

• Historic financial statements must correspond to accounting periods

<u>FIN FORM 3</u> Average Annual Turnover

Each Bidder must fill in this form

Annual Turnover Data for the Last 3 Years			
Year	Amount	MVR	
	Currency	Equivalent	
2022			
2021			
2020			
Average Annual Turnover			

The information supplied should be the Annual Turnover of the Bidder in terms of the amounts billed to clients for each year for contracts in progress or completed at the end of the period reported.

FIN FORM 4

Line of Credit Letter

[letterhead of the Bank/Financing Institution/Supplier]

[date]

To:[*Name and address of the Contractor*]

Dear,

You have requested {name of the bank/financing institution) to establish a line of credit for the purpose of executing {insert Name and identification of Project}.

We hereby undertake to establish a line of credit for the aforementioned purpose, in the amount of {insert amount}, effective upon receipt of evidence that you have been selected as successful bidder.

This line of credit will be valid through the duration of the contract awarded to you.

Authorized Signature:	
Name and Title of Signatory:	
Name of Agency:	

FIN FORM 5

Current Contract Commitments/Works in Progress

Tenderers and each partner to a JV should provide information on their current commitments on all contracts that have been awarded, or for which a letter of intent or acceptance has been received, or for contracts approaching completion, but for which an unqualified, full completion certificate has yet to be issued.

No	Name of contract	Employer, contact address/tel/fax	Value of outstanding work (current MVR equiv)	Estimated completion date	Average monthly invoicing over last six months (MVR/month)
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					

Annex 12 DISCLAIMER FOR CONFLICT OF INTEREST

Each Applicant must fill in this form

Tender Name:	Click here to enter text.
Advertisement No:	Click here to enter text.
Advertisement Date:	Click here to enter text.

I/We, the undersigned as the bidder, submitting the tender in respect of call for captioned tender, confirm:

- that should I/We have any "close relative" or "close associate" working at Ministry of Climate Change, Environment and Energy, I/We will disclose that information with this form. In this instance "close relative" and "close associate" represents the meaning stated in Section 19 of Regulation Number: 2023/R-158 (Public Finance Regulation);
- that I/We will disclose any conflict of interest in connection to the contract with this form. A conflict of interest may arise in particular as a result of economic interests, political or national affinities, or any other relevant connection or shared interest;
- that I/We will inform the at Ministry of Climate Change, Environment and Energy, without delay, of any situation constituting a conflict of interest or could give rise to a conflict of interest;
- that I/We have not made, and will not to make, any offer of any type whatsoever from which an advantage can be derived under the contract;
- that I/We have not granted, sought, attempted to obtain or accepted and will not grant, seek, attempt to obtain, or accept any advantage, financial or in kind, to or from any party whatsoever, constituting an illegal or corrupt practice, either directly or indirectly, as an incentive or reward relating to the award of the contract;
- that I/We understand that the at Ministry of Climate Change, Environment and Energy reserves the right to verify this information and that I am/We are aware of the consequences which may derive from any false declaration in respect of the information required by the awarding body as a condition of participation in the contract procedure.

□ YES, I/We have *"close relative" or "close associate"* please find the Details below.

Name of the Staff(s):

NID Card No.:

Relationship with the Staff:

□ NO, I/We do not have *"close relative" or "close associate"*

Details of the Bidder

Name of the Bidder:	Stamp of the Bidding Company	
Signature of the Bidder:	Date:	

Criteria to be used for evaluation of bids

Preliminary Evaluation

- The Client will determine if the Bidder has the financial capacity to undertake this consultancy according to the "FINANCIAL SITUATION EVALUATION" presented below. If the bidder does not meet the financial capacity evaluation, then the party will be disqualified.
- 2) The Client will determine if the Expert identified by the Bidder for this consultancy meets the minimum requirements as section 5 Details of services/materials/work required. If the minimum set qualification and skills, general and specific professional experience is not met, then the party will be disqualified.

Technical Score

The following criteria will be applied during the technical evaluation of the proposals. Points will be awarded only for assignments with supporting documents.

(A) Project Team

Climate Finance Expert

Minimum Academic Qualifications:

Master's Degree in a relevant field such as Climate Change, Energy Studies, Environmental Science, Public Policy, Finance, Law, Science, or Management or related fields to this assignment.

Experience:

- a) Must have undertaken minimum 3 assignments in supporting countries to track climate finance and support received from Multilateral or Bilateral Donor agencies; and in external resource mobilization and working with climate finance tracking. Additional assignments will score higher marks.
- b) Demonstrated experience in SIDS/LDCs climate financing reporting under UNFCCC.
- c) Familiarity with climate finance concepts and frameworks.
- d) Experience in working with government institutions and financial stakeholders in the Maldives will be an asset.

40

	,	
Public Finance Expert (local)	30	
Minimum Academic Qualifications:		
Master's Degree in a relevant field such as Climate Change, Energy Studies, Environmental Science, Public Policy, Finance, Law, Science, or Management or related fields to this assignment.		
Experience:		
 a) At least 7 years professional experience in the finance, climate change, energy or environment sector of the Maldives. b) Demonstrated experience in Maldives climate finance reporting under UNFCCC. c) Demonstrated experience in working with government agencies, international donors, and non-state actors. d) Demonstrated experience of the Maldives financial landscape, including government procedures and regulations. 		
Legal Expert (local)	30	
Minimum Academic Qualifications:		
Master's Degree in a relevant field such as Climate Change, Energy Studies, Environmental Science, Public Policy, Finance, Law, Science, or Management or related fields to this assignment.		
Experience:		
 a) At least 5 years professional experience in legal sector. b) Demonstrated experience in drafting legal texts in the public sector of the Maldives. c) Demonstrated experience in drafting legal texts in the area of climate change, environment or energy (Submit weblinks of samples). 		
Total A=	100	
(B) Approach, methodology and work plan (Breakdown of technical score is provided in below table)		
To what degree does the proponent understand the assignment?	100	

Did the proposal address in sufficient detail the important aspects of assignment?	100
Are the different components of this TOR planned to be implemented in a cohesive manner?	100
Is the conceptual framework adopted appropriate for the assignment?	100
Is the scope of assignment well defined and does it correspond to the TOR?	100
Is the responsibilities of the key personnel addressed clearly in line with the methodology described?	100
Total B=	600

Technical Score:

The number of points to be assigned to each of the above positions or disciplines shall be determined considering the following three sub criteria and relevant percentage weights for each position. Only Specialists who meet the minimum qualification requirements will be qualified for technical evaluation.

Technical score (St) = (A/100) * [60] + (B/600) * [40]

Note: Only the proposals that will obtain a minimum of 60% out of 100 obtainable points will be qualified for the financial evaluation.

Financial Score:

The formula for determining the financial scores is the following:

Sf=100 * Fm / F, in which Sf is the financial score, Fm is the <u>lowest price</u> and F is the price of the proposal under consideration.

Total Score Calculation:

• Final Score is calculated by summing the weighed scores.

- The weights given to the Technical and Financial Scores are: T = [0.6], and F = [0.4]
- The winning bidder will be determined by ranking the highest scoring bidders according to "PRIORITY TO MSME'S" section given below.

Breakdown of technical score for Proposed Methodology, Approach and Work Plan	Score
Excellent - Exceeds the requirement. Exceptional demonstration by the bidder of the relevant ability, understanding, experience, skills, resource and quality measures required to provide the services. Response identifies factors that will offer potential added value, with supporting evidence.	100
Good - Satisfies the requirement with minor additional benefits. Above average demonstration by the bidder of the relevant ability, understanding, experience, skills, resource and quality measures required to provide the services. Response identifies factors that will offer potential added value.	80
Acceptable - Satisfies the requirement. Demonstration by the bidder of the relevant ability, understanding, experience, skills, resource, and quality measures required to provide the services.	60
Acceptable with minor Reservations - Satisfies the requirement with minor reservations. Some minor reservations of the bidder's relevant ability, understanding, experience, skills, resource and quality measures required to provide the services.	40

Breakdown of technical score for Proposed Methodology, Approach and Work Plan	Score
Satisfies the requirement with major reservations. Considerable reservations of the bidder's relevant ability, understanding, experience, skills, resource and quality measures required to provide the goods / services.	20
Unacceptable - Does not meet the requirement. Does not comply and/or insufficient information provided to demonstrate that the bidder has the ability, understanding, experience, skills, resource and quality measures required to provide the services.	0

FINANCIAL SITUATION EVALUATION

To be eligible the financial statements of the bidding party must show, minimum annual turnover of **MVR 40,000.00**, for the year 2022,2021 and 2020. (Form FIN-1 Annual Turnover)

(or)

To be eligible the financial statements of the bidding party must show, Minimum value of MVR 40,000.00, for liquid asset, for the year 2022,2021 and 2020. – (Form FIN -2: Financial Situation)

(or)

Business entities that have not completed one year (from the date of business registration to date of bid announcement) are required to submit the bank statement of the business's bank account. (bank statement should be from the date of account opening to date of bid announcement). To be eligible the business's bank statement must show a credit balance of minimum **MVR 40,000.00**

(or)

If bidding party is unable to meet any of the above requirement they shall submit 'Line of Credit Letter' As per the template in fin form 4. Credit limit shall be no less than **MVR 40,000.00** – (Form Fin -4: Line of Credit Letter)

PRIORITY TO MSME's

Below MVR 2,500,000

Among bidders who pass the technical and financial evaluation, Micro, Small and Medium Enterprises (MSME's) will be assessed accordingly: The bidder with the highest ranking with a proposed price that doesn't exceed 15% of the price of the bidder with the overall highest ranking will be awarded.

Among bidders who pass the technical and financial evaluation if there is no bidder as described in (a), bidders who belong to the same island as the project is carried out will be assessed accordingly: The bidder with the highest ranking with a proposed price that doesn't exceed 10% of the price of the bidder with the overall highest ranking will be awarded.

Among bidders who pass the technical and financial evaluation if there is no bidder as described in (a) and (b), bidders who belong to the same atoll as the project is being carried out is checked and assessed accordingly: The bidder with the highest ranking with a proposed price that doesn't exceed 5% of the price of the bidder with the overall highest ranking will be awarded.

Among bidders who pass the technical and financial evaluation if there is no bidder as described in (a), (b) and (c), all Maldivian bidders will be checked and assessed accordingly. The bidder with the highest ranking with the lowest proposed price will be awarded

Among bidders who pass the technical and financial evaluation if there is no bidder as described in (a), (b), (c) and (d) all bidders will be assessed accordingly. The bidder with the highest ranking with the lowest proposed price will be awarded

Above MVR 2,500,000 - MVR 5,000,000

(a) Among bidders who pass the technical and financial evaluation, those bidders who belong to the same island as the project is carried out will be assessed accordingly: The bidder with the highest ranking with a proposed price that doesn't exceed 10% of the price of the bidder with the overall highest ranking will be awarded

(b) Among bidders who pass the technical and financial evaluation if there is no bidder as described in (a), bidders who belong to the same atoll as the project is being carried out is checked and assessed accordingly: The bidder with the highest ranking with a proposed price that doesn't exceed 5% of the price of the bidder with the overall highest ranking will be awarded.

(c) Among bidders who pass the technical and financial evaluation if there is no bidder as described in (a) and (b), all Maldivian bidders will be checked and assessed accordingly. The bidder with the highest ranking with the lowest proposed price will be awarded.

(d) Among bidders who pass the technical and financial evaluation if there is no bidder as described in (a), (b) and (c), all bidders will be assessed accordingly. The bidder with the highest ranking with the lowest proposed price will be awarded.

CRITERIA ON CLASSIFYING REGIONAL BASED BUSINESS

a) Check the bidders permanent address, if the bidder is a sole proprietorship

b) Check the island to which the business is registered, if the bidder is not a sole proprietorship

c) The bidder will be considered as a business working in one certain area, as per (a) and (b) accordingly:

• If the bidder is a sole proprietorship, the bidder's registered permanent address as of 1st January of the year the invitation for bid was issued will be considered OR

• If the business had been registered before the year in which the invitation for bid was issued,

the island to which the business was registered as of 1st January of the year the invitation for bid was issued will be considered

OR

If the business had been registered within the year in which the invitation for bid was issued, the island to which the business was first registered will be considered.

ADDITIONAL INFORMATION

Ministry of Climate Change, Environment and Energy has overall responsibility for the management of the contract and contractual reporting obligations.

Documents and data provided by the government for the purpose of this assessment which is not of public nature shall be considered confidential and should not be disclosed to any other party.

All outputs and materials produced as part of this TOR shall be handed over to the project at the end of the contract and will become the sole property of Ministry of Climate Change, Environment and Energy.

Obtaining any necessary visa and documents are the responsibility of the proponent. MoCCEE will only provide a visa facilitation letter if necessary.

For the workshop and trainings: invitations, catering and venue will be financed directly by the project. This cost should NOT be included in the price quotation.

Section 5 Details of services/materials/work required

Introduction and Background

The Government of Maldives represented by the Ministry of Environment, Climate Change and Technology (MECCT) has received funding from the Global Environment Facility (GEF) towards the implementation of the project "Capacity Strengthening for Improved Transparency of Climate Change Mitigation and Adaptation Actions in the Maldives (CBIT Maldives)" and intends to apply part of the proceeds for "*Consultancy Service to Track Support for NDC Implementation*".

The CBIT Maldives project is implemented by MECCT with assistance from the United Nations Environment Program (UN Environment). The objective of the project is to strengthening institutional capacity for tracking mitigation and adaptation actions and establishing climate finance tracking system in the Maldives.

This CBIT Maldives project is aimed to establish and enhance the Maldives' transparency system, in line with Enhanced Transparency Framework (ETF) of the Paris Agreement (PA). To achieve this objective, efforts are needed to strengthen and formalize long term institutional arrangements, systemize data collection and processing, and to develop indicators and advancing methodologies, as well as improve the overall data quality and management procedures for preparing GHG inventories, tracking mitigation and adaptation actions and climate finance in an integrated manner. The final goal is to inform the national decision-making process as well as regularly report to the UNFCCC process.

The project includes two components:

• Component 1: The Maldives' National Greenhouse Gas (GHG) Inventory System improved.

• Component 2: The Maldives' Transparency Framework for mitigation and adaptation actions and resilience building, including tracking support for implementation.

Component 1 is designed to enable Maldives to meet the GHG inventory reporting requirements under the Modalities, Procedures and Guidelines (MPGs) outlined under the ETF of PA. Particularly, Chapter II of the MPGs contained in the annex of decision 18/CMA.1.

Component 2 is designed to meet the NDC tracking requirements of MPGs and both components are aimed to enable Maldives to submit the Biennial Transparency Reports (BTRs) in a timely and regular manner.

Objective

The objective of this consultancy is tracking support for NDC Implementation including institutional arrangements, methodology and tools for monitoring and reporting of support by state and non-state actors.

Stakeholder consultations should be carried out throughout the assessment to achieve the deliverables.

Scope of Assignment

The scope of work involves the following activities of the project to achieve the above objective;

- a) Activity 2.4.1: Take stock of present institutional arrangements to track supports received in the Maldives particularly gap analysis of the current tagging initiatives at the Ministry of Finance including procedures and processes of involved agencies and ministries and capacity gaps in implementing the current tagging initiative.
 - This activity shall refer to work done in Maldives' first BUR, including the tracking of climate support received guidance as a basis, and review how climate finance is defined in the Maldives context, along with the taxonomy (inclusions, exclusions, etc.).
- b) Activity 2.4.2: Carry out a gap analysis, especially with regard to the flow of financial information and inter-ministerial communication.

- This shall build on the work done under MRV and climate support tracking for Maldives' first BUR.
- c) Activity 2.4.3: Formalize and strengthen the institutional arrangement, outlining the responsibilities of ministries and agencies to deliver the necessary data and information to track progress and developing required mandates for data sharing procedures and outlining reporting responsibilities.
- d) Activity 2.4.4: Enhancement of existing methodology and system for identifying the proportion of Government budget that can be tagged as 'climate finance', for example by using OECD Rio Markers, and integrate into the national budgeting process.
- e) Activity 2.4.5: Integrate climate finance tagging methodologies into the processes of the proposed climate change mitigation and adaptation action tracking system and ensure project finance data availability between Ministries.
- f) Activity 2.4.6: Develop framework for reporting by non-state actors e.g., NGOs and private sector on climate finance received and invested in actions for climate change or related actions, in consultation with the stakeholders including the updating of existing reporting templates.
- g) Activity 2.4.7: Organize and implement one training activity for relevant staffs for reporting mechanism, report on support received for climate change actions from international donors and investments made by private sector. The trainings should be targeted to both Government sector and Non-state actors.
- h) Development of Draft Regulation and MOU Framework for MRV of Climate Finance and Support
 - Develop a draft regulation and MOU framework that outlines the necessary procedures, guidelines, and responsibilities for the MRV of climate finance and support and it should be aligned to the Climate Emergency Act.
 - The regulation and MOU framework should be developed in Dhivehi and after finalization, translated to English language.
 - Incorporate feedback and inputs from stakeholders into the draft regulation and MOU framework.
 - Present the draft regulation and MOU framework to key stakeholders for further review and discussion.

- Revise the draft based on the feedback received and finalize the regulation and MOU framework document in both Dhivehi and English languages.
- i) Knowledge Management and Document Quality Assurance
 - Provide a summary write-up for all reports to be published on the Ministry's website. The write-up should be in both Dhivehi and English and include graphs, diagrams, and infographics.
 - Perform proofreading, layout, and design of all documents developed under this consultancy to ensure high quality.
 - Ensure that the documents are visually appealing and engaging, incorporating photographs and graphics with snippets of key findings.
 - Prepare the layout and design of the documents in a format compatible for online upload and provide high-resolution print-ready files with a 3mm bleed (crop mark).

Requirements for Experience and Qualifications

In executing this TOR, the proponent is expected to propose a team meeting the following criteria and should provide reference letters/documents demonstrating that they meet the experience. The proponent can include additional members in the team but only the following experts will be evaluated.

#	Post
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1	Climate I	Finance E	xpert (Feam	Leader)

2 Public Finance Expert (local)

3 Legal Expert (local)

Academic qualification

a) All proposed experts should meet the minimum criteria: Master's Degree in a relevant field such as Climate Change, Energy Studies, Environmental Science, Public Policy, Finance, Law, Science, or Management or related fields to this assignment.

Experience

b) Climate Finance Expert (Team Leader)

- c) Must have undertaken minimum 3 assignments in supporting countries to track climate finance and support received from Multilateral or Bilateral Donor agencies; and in external resource mobilization and working with climate finance tracking. Additional assignments will score higher marks.
- d) Demonstrated experience in SIDS/LDCs climate financing reporting under UNFCCC.
- e) Familiarity with climate finance concepts and frameworks.
- f) Experience in working with government institutions and financial stakeholders in the Maldives will be an asset.

g) Public Finance Expert (Local)

- h) At least 7 years professional experience in the finance, climate change, energy or environment sector of the Maldives.
- i) Demonstrated experience in Maldives climate finance reporting under UNFCCC.
- j) Demonstrated experience in working with government agencies, international donors, and non-state actors.
- k) Demonstrated experience of the Maldives financial landscape, including government procedures and regulations.
- 1) Must have excellent speaking, reading, report writing and presentation skills in English and Dhivehi

m) Legal Expert (Local)

- n) At least 5 years professional experience in legal sector.
- o) Demonstrated experience in drafting legal texts in the public sector of the Maldives.
- p) Demonstrated experience in drafting legal texts in the area of climate change, environment or energy (Submit weblinks of samples).

Nos 1

1

1

q) Must have excellent speaking, reading, report writing and presentation skills in English and Dhivehi

Provision of Monitoring and Progress Controls

- a) The consultants shall attend progress meetings once every month with the CBIT team members in post(s) under section 7 (Requirements for Experience and Qualification) must participate in the progress meetings. The proposed team of experts who are not in Maldives at the time of the meeting shall participate via an online platform. The proposed team of experts are required to be present in person for the following:
 - a. All consultancy workshops
 - b. Trainings
- b) For meetings held under this consultancy, the Minutes of Meeting must be provided to the PMU within 5 days of the meeting.

Duration of the Consultancy

Duration of the assignment is 9 calendar months upon signing the contract.

No ·	Deliverables	Details	Project Deliverab le Code	Payment Schedule
1	D1	Draft Stock take and gap analysis report with regard to institutional arrangements for climate finance and support, the flow of financial information and inter-ministerial communication	2.4.1	10%
2	D2	Draft Recommendations report on Institutional Arrangements outlining the responsibilities of ministries and agencies	2.4.2	10%

		to deliver the necessary data and information to track progress and developing required mandates for data sharing procedures and outlining reporting responsibilities.		
3	D3	Draft Regulation and MOU framework to formalize institutional arrangement for Measurement, Reporting, and Verification (MRV) of climate finance and support received and needed.	2.4.3	10%
	D4	Draft Framework for reporting by non- state actors e.g. NGOs and private sector on climate finance received and invested in actions for climate change or related actions, in consultation with the stakeholders.	2.4.4	10%
	D5	Draft Guidelines for tagging climate finance and system development and operationalization of system for tagging and generating reports on climate finance.	2.4.5	10%
	D6	 Finalized reports after incorporating stakeholder feedback; 1. Regulation and MOU framework to formalize institutional arrangement for Measurement, Reporting, and Verification (MRV) of climate finance and support received and needed. 2. Stock take and gap analysis report with regard to institutional arrangements for climate finance and support, the flow of financial information and inter-ministerial communication 		10%

	 Recommendations report on Institutional Arrangements outlining the responsibilities of ministries and agencies to deliver the necessary data and information to track progress and developing required mandates for data sharing procedures and outlining reporting responsibilities. Framework for reporting by non- state actors e.g. NGOs and private sector on climate finance received and invested in actions for climate change or related actions, in consultation with the stakeholders. Guidelines for tagging climate finance and system development and operationalization of system for tagging and generating reports on climate finance. 		
D7	One (1) training report on climate finance tagging and reporting system and framework for reporting climate finance by non-state actors. One (1) training report on climate finance tagging and reporting system and framework for reporting climate finance by Government sector.	2.4.6	10%
D8	 c) Summary Write-ups in Dhivehi and English for the deliverable D1 to D5. d) Editable high-resolution print ready electronic copy of the following reports with 3mm bleed (crop marked) and editable high-resolution electronic copy that is compatible to upload online. 	2.4.1	30%

Total:		100%
	4. Guidelines for tagging climate finance and system development and operationalization of system for tagging and generating reports on climate finance.	
	3. Framework for reporting by non- state actors e.g. NGOs and private sector on climate finance received and invested in actions for climate change or related actions, in consultation with the stakeholders.	
	 and support, the flow of financial information and inter-ministerial communication 2. Recommendations report on Institutional Arrangements outlining the responsibilities of ministries and agencies to deliver the necessary data and information to track progress and developing required mandates for data sharing procedures and outlining reporting responsibilities. 	
	1. Stock take and gap analysis report with regard to institutional arrangements for climate finance	